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and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	<b>:</b> <b>Chapter 11 Case No.</b>
	<b>:</b>
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	<b>:</b> <b>08-13555 (JMP)</b>
	<b>:</b>
<b>Debtors.</b>	<b>:</b> <b>(Jointly Administered)</b>
-----X	

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR CLAIMS HEARING ON NOVEMBER 20, 2012 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,  
Alexander Hamilton U.S. Custom House, before the Honorable, James  
M. Peck, United States Bankruptcy Judge, **Room 601**, One Bowling  
Green, New York, NY 10004-1408

**I. UNCONTESTED MATTERS:**

1. Three Hundred Sixty-Second Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) [**ECF No. 31324**]

Response Deadline: November 13, 2012 at 4:00 p.m.  
November 16, 2012 at 12:00 p.m. for Claim Nos. 16705,  
16818, 16820, 16822, 16825, 16826, 16828

Related Documents: None.

Status: This matter is going forward on an uncontested basis with respect to all claims identified on the Objection.

**II. CONTESTED MATTERS:**

2. Merits Hearing with Respect to Proofs of Claim Numbers 55396, 41225, and 60352

Responses Received:

- A. Response of Peter Weiss/Renate Anna (Claim Number 41225)
- B. Response of Aggeliki Bartzi and Christos Konstas (Claim Number 55396)
- C. Response of Fundacion Isla Couto (Claim Number 60352)

Related Documents:

- D. Motion Pursuant to Section 105(a) and 502(b) of the Bankruptcy Code and Bankruptcy Rule 9019 for Approval of Procedures for Determining the Allowed Amount of Claims Filed Based on Structured Securities Issued or Guaranteed by Lehman Brothers Holdings Inc. **[ECF No. 16294]**
- E. Order Pursuant to Section 105(a) and 502(b) of the Bankruptcy Code and Bankruptcy Rule 9019 Approving Procedures for the Determination of the Allowed Amount of Claims Filed Based on Structured Securities Issued or Guaranteed by Lehman Brothers Holdings Inc. **[ECF No. 19120]**
- F. Notice of Scheduling of Merits Hearing With Respect to Proofs of Claim Number 55396, 41225, and 60352 **[ECF No. 30909]**
- G. Reply to Responses of Peter Weiss/Renate Anna, Fundacion Isla Couto, Aggeliki Bartzi, and Christos Konstas to Notice of Proposed Allowed Claim Amount for Proofs of Claim Number 55396, 41225, and 60352 **[ECF No. 31757]**

Status: This matter is going forward on a contested basis.

- 3. Ninety-Second Omnibus Objection to Claims (Invalid Blocking Number LPS Claims) **[ECF No. 14472]** and Supplement to the Ninety-Second Omnibus Objection to Claims **[ECF No. 31050]**

Response Deadline: October 22, 2012 at 4:00 p.m.

Responses Received:

- A. Creditors' Consolidated Opposition to Debtors' Ninety-Second Omnibus Objection and Memorandum in Support **[ECF Nos. 27526, 27528]**
- B. Creditors' Consolidated Supplemental Opposition to Debtors' Ninety-Second Supplemental Omnibus Objection and Memorandum in Support **[ECF No. N/A]**

Related Documents:

- C. Reply to Responses of Certain Claimants to the Ninety-Second Omnibus Objection to Claims (No Blocking Number LPS Claims) and Supplement to the Ninety-Second Omnibus Objection to Claims [ECF No. 31752]
- D. Declaration of Holly Clack in Support of Reply to Responses of Certain Claimants to the Ninety-Second Omnibus Objection to Claims (No Blocking Number LPS Claims) and Supplement to the Ninety-Second Omnibus Objection to Claims [ECF No. 31754]

Status: This matter is going forward on a contested basis with respect to the claims listed on Exhibits 1 and 2.

**III. ADJOURNED MATTERS:**

- 4. Debtors' One Hundred Thirty-Eighth Omnibus Objection to Claims (No Liability Derivatives Claims) [ECF No. 16865]

Response Deadline: June 15, 2011 at 4:00 p.m.

Status: The hearing for Claim Nos. 12589 and 12590 has been adjourned to December 19, 2012 at 10:00 a.m.

- 5. Three Hundred Seventeenth Omnibus Objection to Claims (No Liability LBL Employee Claims) [ECF No. 28441]

Response Deadline: July 6, 2012 at 4:00 p.m.

Status: The hearing for Claim No. 12755 has been adjourned to a date to be determined.

- 6. Three Hundred Forty-Sixth Omnibus Objection to Claims (Securities Claims) [ECF No. 30062]

Response Deadline: September 13, 2012 at 4:00 p.m.

Responses Received: None.

Status: This matter has been adjourned to December 19, 2012 at 10:00 a.m.

- 7. Debtors' Three Hundred Forty-Eighth Omnibus Objection to Claims (Valued Derivative Claims) [ECF No. 30953]

Response Deadline: October 17, 2012 at 4:00 p.m.

Adjourned Responses:

- A. Response of New York City Industrial Development Agency [ECF No. 31616]
- B. Response of U.S. Bank National Association U.S. Bank Operations Center [ECF No. 31536]

Status: This matter has been adjourned to December 19, 2012 at 10:00 a.m. with respect to the claims of U.S. Bank National Association (Claim Nos. 21156 and 21157). All Adjourned Responses have been adjourned *sine die* to a date to be determined.

- 8. Three Hundred Forty-Ninth Omnibus Objection to Claims (No Liability Claims) [ECF No. 31039]

Response Deadline: October 22, 2012 at 4:00 p.m.

Adjourned Responses:

- A. Response of Robert Cody Moore, Maryann Brelinsky and Russell Schneider [ECF No. 32045]

Status: This matter is adjourned to a date to be determined.

- 9. Debtors' Three Hundred Sixtieth Omnibus Objection to Claims (Valued Derivative Claims) [ECF No. 31316]

Response Deadline: November 13, 2012 at 4:00 p.m.

Adjourned Response:

- A. Response of ING AM Interfinance Services BV [ECF No. 32034]

Status: This matter has been adjourned to December 19, 2012 at 10:00 a.m.

- 10. Three Hundred Sixty-First Omnibus Objection to Claims (No Guarantee Claims) [ECF No. 31317]

Response Deadline: November 13, 2012 at 4:00 p.m.

Status: The hearing for Claim No. 27668 has been adjourned to December 19, 2012 at 10:00 a.m., and the hearing for Claim Nos. 26224 and 23765 has been adjourned to a date to be determined.

Dated: November 19, 2012  
New York, New York

/s/ Robert J. Lemons  
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Exhibit 1

(**Ninety-Second** Omnibus Objection to Claims (Invalid  
Blocking Number LPS Claims) [**ECF No. 14472**] – Contested Responses)

Claimant Name	Claim Number
BIESEMANN, DR. JOERG	13624
GETTE, HELENE	12444
ISHII, HIROICHI AND HELLA	13602
KAPALLA, KURT	12448
KLUG, KLAUS	12442
KUHNAST, FRANK-ROLAND	67258
LUCKS, IIONA	24996
LUKOSCHEK, WOLFGANG	13611
RUTTENER, JUERG FOR RUETTENER, HANNELORE	67267
RUTTENER, JUERG FOR RUETTENER, HANS	67265
STEINFORT, SILVIA	11202
UTTENDORF, WILFRIED	57811
WEISS, RENATE	11212
WILDERBRAND, PETER	13609

Exhibit 2

(**Supplement to the Ninety-Second** Omnibus  
Objection to Claims [**ECF No. 31050**] – Contested Responses)



Claimant Name	Claim Number
AMONN-DINGER, VERENA	11169
BAYER, DR. INGEBORG	12425
BAYER, DR. INGEBORG	12426
FASSBENDER, MARIA	13638
FETKENHEUER, LOTHAR	67257
GANSER, ALBERT	24995
HASSE, KLAUS-DIETER	13628
HEINZEN, HANS	11178
HIRSCH, KURT	11179
JAHN, URSULA & HORST	24987
JANSEN, WALTER	34350
JANSEN, WALTER	34347
KOECHLING, HERMANN	11184
KRAWINKEL, ODO	12427
KRAWINKEL, ODO	12428
LEWIN, JOERG	34348
MASTALEREK, MICHAEL	11187
NOERRENBERG-SUDHAUS, WERNER	11190
OBERKERSCH, BEATRICE	11191
RAMPOLD, HEIDRUN ELISABETH	11193
RODRIGUEZ, KARSTEN	13621
SCHIENER, FRIEDBERT WALTER UND HANNELORE EDELTRAUT	11196
SCHMIDT, KARIN	11197
SCHMIDT, RA PETRA	11198

<b>Claimant Name</b>	<b>Claim Number</b>
SCHWEBIUS, SANDRA	11199
SCHWERDT, KORINNA, DR.	61158
SPERZEL, SUSANNE	12443
SPRINGER, WERNER	13623
STANGE, HANS-JOACHIM	12440
STEINFORT, SILVIA	11201
STEINFORT, SILVIA	11203
VOLK, HELMUT UND ANNEMARIE	11209
VON DER HEYDE, PHILIP	11210
WARTAK, BEATE	11211
WEIDLICH, JOERG	13642
WIPPERN, MARGIT	13619
WITTIG, HANSPETER	57824
WOLSKI, MIECZYSLAW	61159
WOLSKI, MIECZYSLAW	61160
WOLSKI, MIECZYSLAW	61191
ZELLINGER, ERNST	11224